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Onkwe'tà:ke lakotokénhstha PUBLIC SERVICE ANNOUNCEMENT

New Indigenous Tax and Estate Planning Advisor

(Kahnawake – 18 Ohiarihkó:wa/July 2025)

The Client Based Services Unit of the Mohawk Council of Kahnawà:ke is pleased to introduce Tricia Collier, F.PL., the new Indigenous Tax and Estate Planning Advisor. Tricia is a Personal Financial Planner who brings a wealth of knowledge and experience to support Kahnawa'kehró:non in navigating complex estate and taxation matters. Her role is dedicated to helping community members make informed decisions, understand their rights, and access the services they need.

Tricia is available to answer questions about taxation, including issues with the Point of Sale Agreement with Quebec, tax charges on deliveries to the Reserve, and income tax matters. Additionally, she provides guidance to businesses on how to properly apply tax exemptions for Kahnawà:ke clients under the Kahnawà:ke/Quebec agreement.

On the Estate Planning front, Tricia offers guidance on preparing Wills and navigating the Indigenous Services Canada system. This includes support for validating Wills, applying to be an executor or administrator, and addressing issues related to executorship and administratorship. She also provides advice on Power of Attorney and Protection Mandates to ensure community members are well-prepared for the future.

Tricia is available by appointment and can be reached at **450-638-0500**, or by email at <u>tricia.collier@mck.ca</u> or <u>taxissues@mck.ca</u>. Her office is located at Client Based Services, in the Kahnawà:ke Services Complex. Community members are encouraged to reach out for confidential one-on-one support with tax exemption information, estate planning, and related documentation.